

Regd. Office :-

T-7, National Plaza, R. C. Dutt Road,
Alkapuri, Vadodara-390 007, INDIA

Phone : +91 265 2344803/2358903

Fax : +91 265 2332910

Website : www.chemcrux.com

Email : girishshah@chemcrux.com



October 5, 2017

To,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Subject: Statement of deviation or variation under Regulation 32 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: BSE Scrip ID: CHEMCRUX; BSE Scrip Code: 540395

Chemcrux Enterprises Limited allotted 13,36,000 equity shares of face value of Rs. 10/- per equity share at an issue price of Rs. 18/- (Inclusive of security premium of Rs. 8/-) per equity share through Initial Public Offer (IPO). The purpose and object of the issue were to meet Working Capital Requirement, Issue Expenses and General Corporate Purpose.

As required under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the statement of deviation or variation as per the attached statement for the half year ended 30.09.2017.

Please take the above on record and acknowledge receipt of the same.

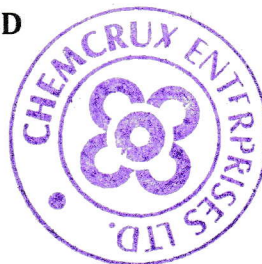
Thanking you,

Yours faithfully,

For CHEMCRUX ENTERPRISES LIMITED

A handwritten signature in blue ink, appearing to read 'Girish Shah'.

Girish Shah
Whole Time Director



Encl: Certificate under Regulation 32 of SEBI (LODR) Regulations, 2015

Factory

4712-14, GIDC, Road South - 10, Ankleshwar - 393002 (Gujarat) India.

Ph.: +91 2646 221427, 239737 | Fax : +91 2646 251469 | Email : sanjay@chemcrux.com

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**CHEMCRUX
ENTERPRISES LTD.**

ISO 9001 & 14001 Certified Company
CIN: L01110GJ1996PLC029329

**STATEMENT OF DEVIATION OR VARIATION IN PUBLIC ISSUE, RIGHTS ISSUE,
PREFERANTIAL ISSUE ETC.**

(Pursuant to regulation 32 (1) of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015)

Name of Listed Entity: CHEMCRUX ENTERPRISES LIMITED

Half year ended: 30th September, 2017

1. Deviation in the use of proceeds from the objects stated in the offer document:

The Company has utilised the full amount of funds raised through Initial Public Offer. There has been deviation in the use of proceeds from the objects stated in the Prospectus/ Offer document.

Particulars of the utilisation of fund raised through Public Issue in the month of March, 2017 is as below:

Particulars	Amount allotted for Object, as disclosed in the Prospectus (Rs.)	Utilization of fund received from allotment of shares till September 30, 2017 (Rs.)	Balance amount to be utilized (Rs.)	Deviation (if any) (Rs.)
For IPO Issue Expense	40,00,000	39,76,952	-	(23,048)
For General Corporate Purpose	40,48,000	40,48,000	-	-
For Working Capital Purpose	1,60,00,000	1,60,23,048	-	23,048
Total	2,40,48,000	2,40,48,000	-	-

For CHEMCRUX ENTERPRISES LIMITED

**Girish Shah
Whole Time Director**



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To,
The Board of Directors,
Chemcrux Enterprises Limited,
T- 7, National Plaza,
R.C. Dutt Road,
Alkapuri,
Vadodara – 390007

CERTIFICATE OF UTILISATION OF FUNDS RAISED THROUGH IPO

On the basis of our examination of books of accounts and other documents produced before us and explanation given to us by Chemcrux Enterprises Limited ('the Company', we certify that the company has utilised following amount for the purpose of the Objects as stated in Prospectus dated March 7, 2017 issued for issue of shares of the Company:

Particulars	Amount allotted for Object, as disclosed in the Prospectus. Rs.	Utilisation of fund received from allotment of shares till September 30, 2017. Rs.	Balance amount to be utilised. Rs.	Deviation (if any) Rs.
For IPO Issue Expense	40,00,000	39,76,952	-	(23,048)
For General Corporate Purpose	40,48,000	40,48,000	-	-
For Working Capital Purpose	1,60,00,000	1,60,23,048	-	23,048
Total	2,40,48,000	2,40,48,000	-	-

This Certificate has been issued as per records & documents produced by Chemcrux Enterprises Limited without any risk and liabilities on us.

For Naresh & Co.,
Chartered Accountants

FRN: 106928W

CA Harin Parikh
Partner

M. No.: 107606



Date: 26/09/2017

Place: Vadodara